Tax Return Essentials III (TRE-III) **Tax Year:** Select Year

Digital Assets (Virtual / Crypto Currency) Declaration

Today's Date:

_____
MM / DD / YYYY

Please fill-in capital letters.

Tax Payer Name:

(Per Social Security Record)

_____
Last Name

_____
First

_____
Middle

Personal Email Address:

(Preferred Email Address)

_____
Please use only this and only one email with us.

e.g. Gmail, Hotmail, Yahoo etc. used in TRE 1.

Cell Phone:

_____
XXX-XXX-XXXX

A Digital Assets (Virtual Currency / Crypto Currency) Declaration:

1 **At any time during The Current Tax Year, did you: (a) receive (as a reward, award or payment for property or services); or (b) sell, exchange, gift or otherwise dispose of a digital asset (or a financial interest in a digital asset) ?**

Yes ☐ **No** ☐

This is a mandatory question by the IRS and needs to be affirmatively answered by you. BUT if you still do not reply, "No" will be assumed.

Signature (**Tax Payer**)

Name (**Tax Payer**) Date: **MM/DD/YYYY**

Signature (**TP - Spouse**)

Name (**TP - Spouse**) Date: **MM/DD/YYYY**