1040 NR (Non-Resident) Declaration in IRS Form 1040 Schedule B - Part III - Tax Payer – Non-Resident

Both for New & Returning Clients

Tax Year : Select Year

Tax Payer's Name: _____

"Foreign" Financial Accounts and Trusts Declaration

IRS mandates to report in your Income Tax Return, existence of your any
Foreign Bank (Financial) Account/s irrespective of the amount therein
and whether such Account/s generate any income or not, and whether held singly or jointly.

	Yes	No
(7 a) During the year, did you have a Bank/Brokerage/Financial A/c in a **Foreign Country**?		

(See details below for more information about the question)

In other words, at any time during **Current Tax Year**, did you have a financial interest in or signature authority over a financial (**Bank/Brokerage**) account for **"ANY"** Amount (such as a **bank account, securities/financial account or brokerage account**) located **in a foreign country and held whether singly or jointly**?

Please refer to the below web link of Form 1040 Sch B, Part III Page 2, to understand the IRS Rules relating to foreign financial assets

http://www.irs.gov/pub/irs-pdf/f1040sb.pdf

_____	_____	_____
Signature (**Tax Payer**)	Name (**Tax Payer**)	Date: **MM/DD/YYYY**